

INVESTORS' GUIDE 2012

For The Year Ended March 31, 2012





Mitsuru Okada

President and Chief Executive Officer

Profile

Born in Hyogo Prefecture in 1956. Joined Furukawa Electric Co., Ltd. in 1982 after graduating from the Kyoto University Graduate School of Science and Technology. Appointed General Manager at the Fukui Works in 2008, became Director in the same year. Managing Director since 2010, and appointed President and Chief Executive Officer in June 2012. Broad experience in research, production technology, production controls, and in starting up works overseas.

Based on a solid management foundation built on the basis of our Medium-Term Plan, we will step up the global aspect of our business.

To begin, I would like to offer my thanks for my selection as the representative of the Company's employees. I was elected as the Company's President and Chief Executive Officer at the Ordinary General Meeting of Shareholders in June 2012.

While I feel I should brace myself upon being appointed to this position in the midst of such a difficult business environment, I will strive to provide leadership in our efforts to shore up our business foundation and expand our operations.

We are currently pursuing our Fiscal 2013* Medium-Term Plan, which commenced in the fiscal year ended March 31, 2011. We have designated the three years of this plan, which concludes in the fiscal year ending March 31, 2013, as a period in which we will work steadily on initiatives in accordance with three basic policies. The first of these is "to promote structural reform in existing businesses and develop a stronger business foundation in domestic business."

In practice, this means building an optimal production network by concentrating our sheet rolling business at our Fukui and Fukaya (Saitama) works, shifting upstream processes from our Nikko Works. The Fukui Works, in particular, is Japan's only supplier of the thick sheet used to construct LNG tankers. Demand is expected to expand in response to energy uncertainties following the Great East Japan Earthquake, and we aim to meet our responsibility for satisfying that demand.

The second basic policy in the Medium-Term Plan is "to effectively respond to overseas growth markets."

For example, we shored up our sales network in Southeast Asia and China in response to increasing demand by the automotive and electronics sectors. In the fiscal year ended March 31, 2012, we made steady progress to "become an attractive company that ranks No. 1 in Asia." We began construction on a new plant in Thailand to handle the integrated production of rolled aluminum sheet. We established a company in China to manufacture and sell processed aluminum parts and we increased the capacity of our compressor wheel production in Vietnam. In North America, we acquired the Group's first production facility, through which we aim to meet demand for aluminum can

materials in North, Central and South America.

Furthermore, in June 2012 we established the Global Sales & Marketing Dept. within our Sales & Marketing Div. to reinforce our sales activities in global markets. The third basic policy contained in the Medium-Term Plan is "to develop business for new high-growth products and next-generation products." This means focusing on fields that are expected to grow in the future, such as power storage, electric vehicles (EVs), and solar energy.

Our operating environment has been fraught with difficulty since the launch of our Medium-Term Plan. In addition to the Great East Japan Earthquake and the flooding in Thailand, our operations have been affected by rises in fuel costs and electricity prices. At the same time, for the fiscal year ending March 31, 2013, we are seeing an increase in demand from the automotive sector, centered on Asia, and demand is rising for items such as the thick sheet used in LNG tankers. On the back of this demand, we expect to make steady progress toward reinforcing our base of operations over the medium to long term.

In August 2012, Furukawa-Sky entered into an agreement with Sumitomo Light Metal Industries, Ltd. to conduct a management merger, aimed at furthering the Company's goal of becoming a major aluminum manufacturer that is competitive globally. Upon receiving approval from related ministries in Japan and other countries, in October 2013 we will become the one of the world's three largest rolled aluminum manufacturing groups.

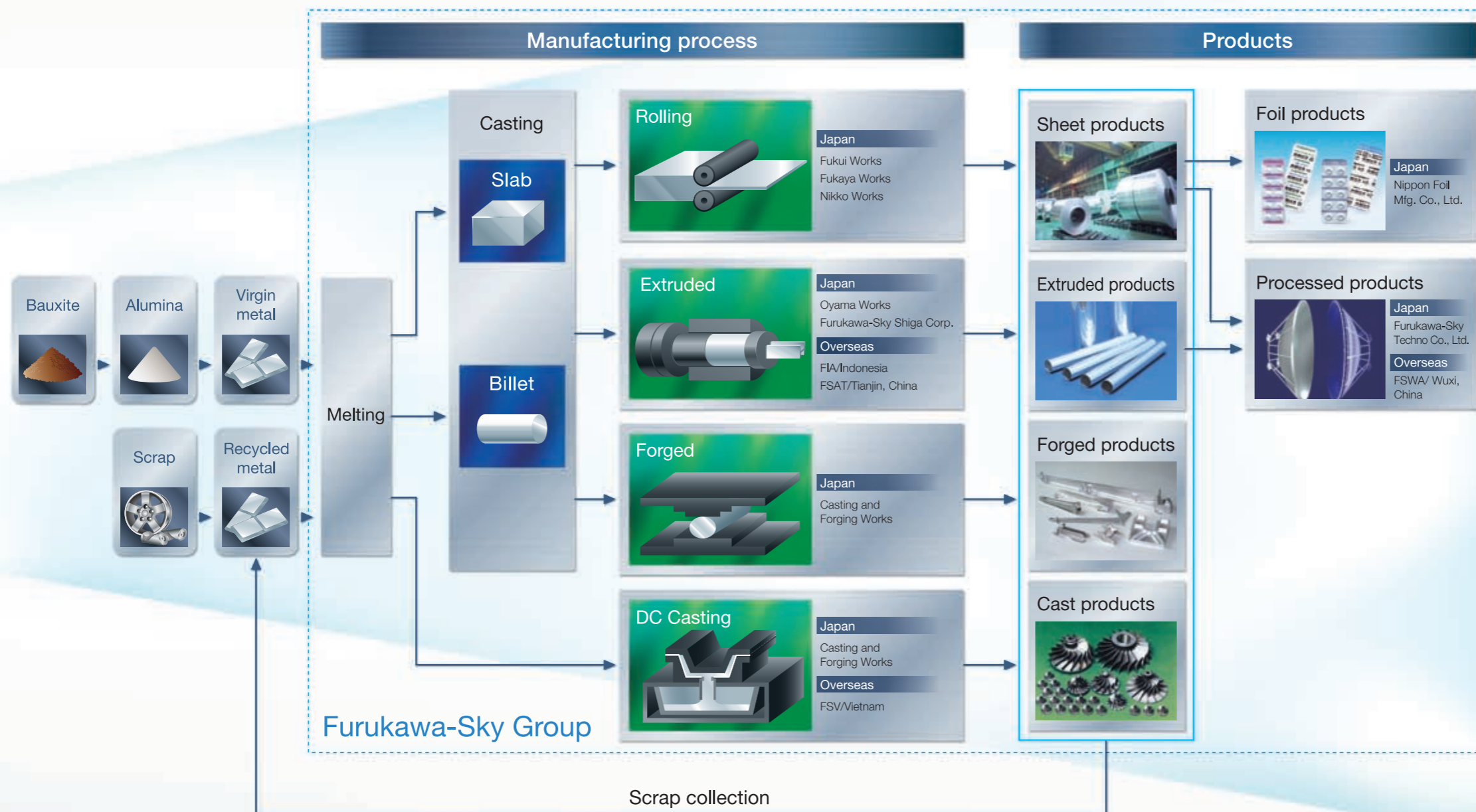
Based on a solid management foundation built on the basis of our Medium-Term Plan, we aim to make a further leap forward as a result of this integration. I ask for your support of these initiatives.

* "Fiscal 2013" indicates the fiscal year ending March 31, 2013.

A handwritten signature in black ink that reads "Mitsuru Okada".

President and Chief Executive Officer

Maximizing aluminum performance by offering a broad array of applications for aluminum sheet, extruded, cast and forged products, and processed aluminum products.



Furukawa-Sky is a comprehensive manufacturer of aluminum, offering a full lineup of products, from rolled aluminum sheet through extruded, cast and forged products, and processed aluminum products. We have an approximate 30% share of the rolled sheet market in Japan, and boast a production capacity that is among the highest in the world.

We develop and supply high-performance, high-quality products meeting the needs of a wide variety of markets, including large-lot products such as can stock and foil, thick sheet for LNG tanker storage tanks and aviation, and a broad line of electronic materials, such as for hard disk drives, servers, and lithium-ion batteries.

Philosophy

Furukawa-Sky conducts business by providing environmentally sound aluminum products that contribute to the community under the guidance of our management philosophy.

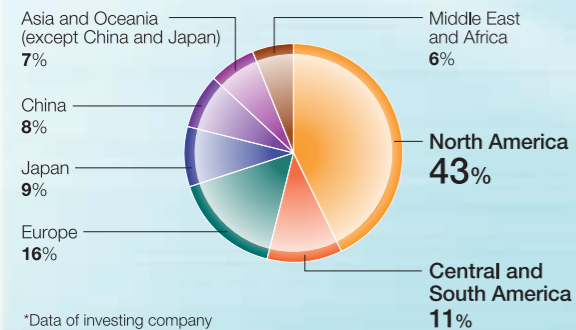
1. Furukawa-Sky develops and supplies products and services that satisfy our customers in order to enhance corporate value and contribute to improving society.
2. As a responsible corporate citizen, we work toward establishing a sustainable society.
3. We value workers highly and seek to help them realize their full potential.
4. We demonstrate corporate integrity by operating in accordance with ethical business standards and fully complying with prevailing laws and regulations.

North America

Securing world-class manufacturing in the United States, which accounts for 40% of global aluminum can stock demand

Furukawa-Sky joined four partners in acquiring a world-class aluminum rolled sheet manufacturing and sales company (Furukawa-Sky's share: 35%) in the United States in August 2011. The United States makes up more than 40% of the world's market for aluminum can stock, and is expected to grow. This plant's capacity can meet the major demand of that market at a cost that is low by global standards.

Global Aluminum Can Stock Share



Thailand

Furukawa-Sky is constructing the world's first Japanese-owned integrated aluminum works in Thailand, so as to meet our customers' local supply needs

In November 2011, Furukawa-Sky announced the decision to construct a new plant in Rayong Province in eastern Thailand, so as to meet rising demand for aluminum sheet in the Asian market, which is growing in value and scope. The aluminum cold rolling equipment from the Nikko Works will be shifted to this plant, with startup slated for January 2014. The new plant will handle everything from melting through forging, rolling and finishing, with the goal of meeting the needs of customers in the increasingly high-demand Asia region as the first integrated aluminum rolling production works built and operated overseas by a Japanese company.



China

We have established an aluminum processing company in Wuxi, China, to meet growing aluminum demand in China and the rest of Asia

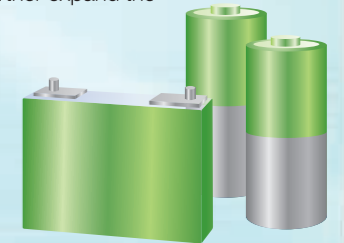
Furukawa-Sky and Nikkei Kakoh, a subsidiary, jointly established a company in Wuxi, China, in December 2011, to manufacture and sell processed aluminum products. China's urban development drive is creating a growing demand for large, precision inverters for power electrical control equipment and for processed aluminum products (heat sinks) for railcar heat exchangers. The new plant will meet that demand while also supplying heat-related components for automobiles throughout Asia.



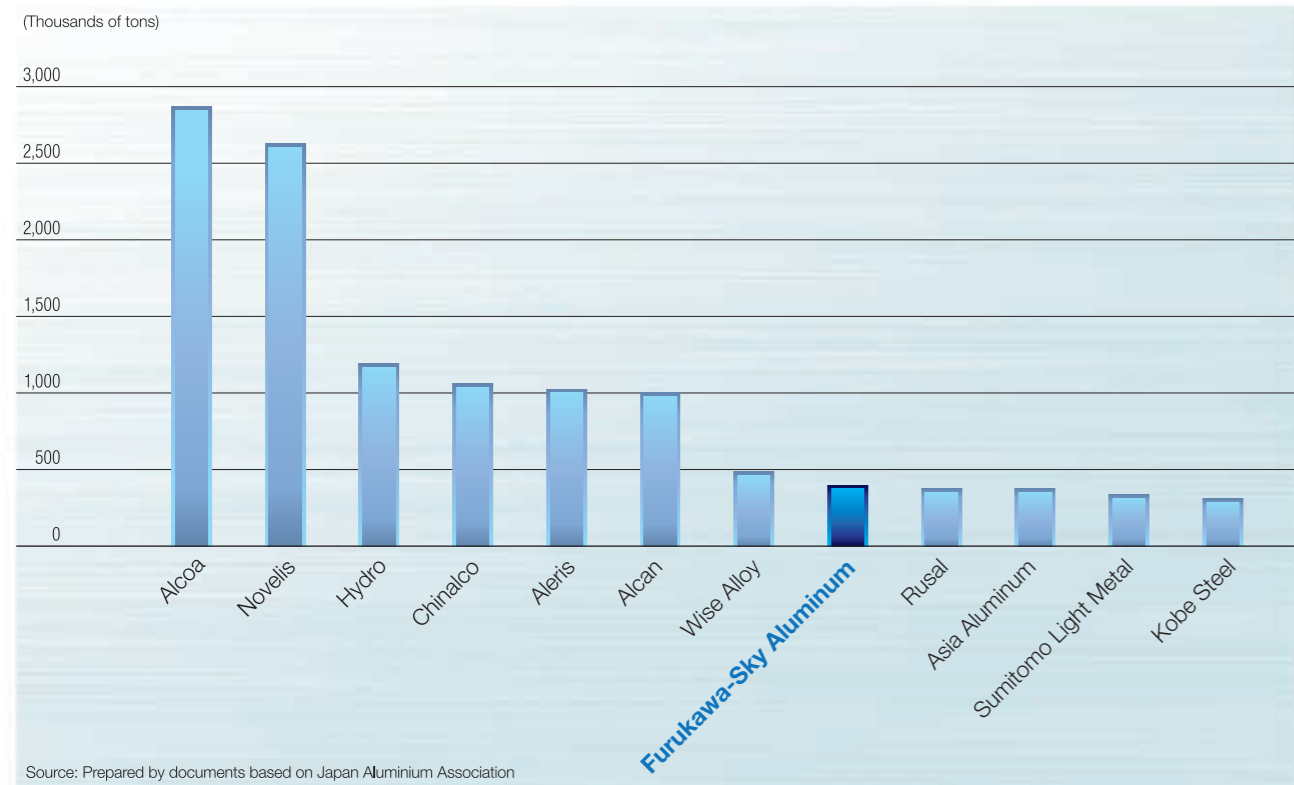
Japan

Pioneering a new market for lithium-ion secondary batteries and servers

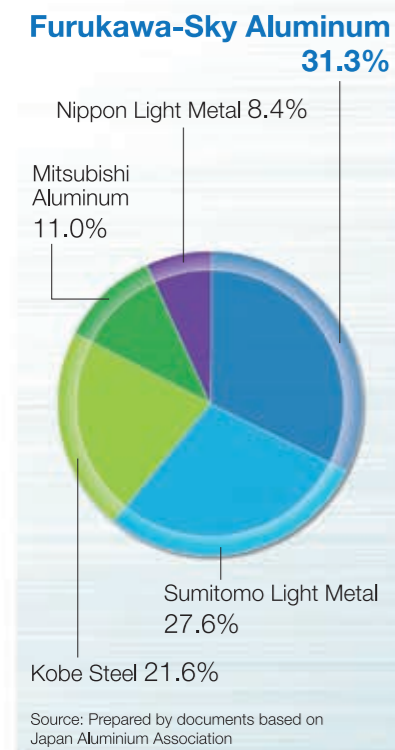
Furukawa-Sky developed a new kind of current collector for lithium-ion secondary battery, which we call "FUSPOROUS," in February 2012. We anticipate broad demand for this product in the mobile phone, PC, automotive and other markets. FUSPOROUS achieves greater capacity per unit of specific surface area than standard aluminum foil current collector material, contributing to higher battery capacity. Also, our high-conductivity FUSCOAT coated aluminum materials are used in server cases. Thanks to the superior formability, fingerprint resistance, scratch resistance, and corrosion resistance of FUSCOAT, we aim to further expand the number of applications.



Rolled Aluminum Products in the World (Fiscal 2010)



Shipment Volume Percentages for Rolled Aluminum Sheets in Japan (Fiscal 2012)



Furukawa-Sky's Global Approach to Supplying Sheet to Growth Markets

	Growth Regions					
	China	SE Asia	India	Middle East	North America	South America
Can bodies	Export			Export	TAA ¹	
Can ends	The new plant in Thailand			The new plant in Thailand	TAA	
Auto heat exchangers	Ruyuan	The new plant in Thailand				
Litho sheet	Ruyuan	Export			BAL ²	
Electric appliances (air-conditioner fins)	Ruyuan	The new plant in Thailand				
Color aluminum	The new plant in Thailand					

¹ TAA: Tri-Arrows Aluminum Inc.
² BAL: Bridgnorth Aluminium Ltd.

Fiscal 2010 indicates the fiscal year ended March 31, 2010.
Fiscal 2012 refers to the fiscal year ended March 31, 2012.

Consolidated Financial Highlights

Furukawa-Sky Aluminum Corp. and Its Subsidiaries

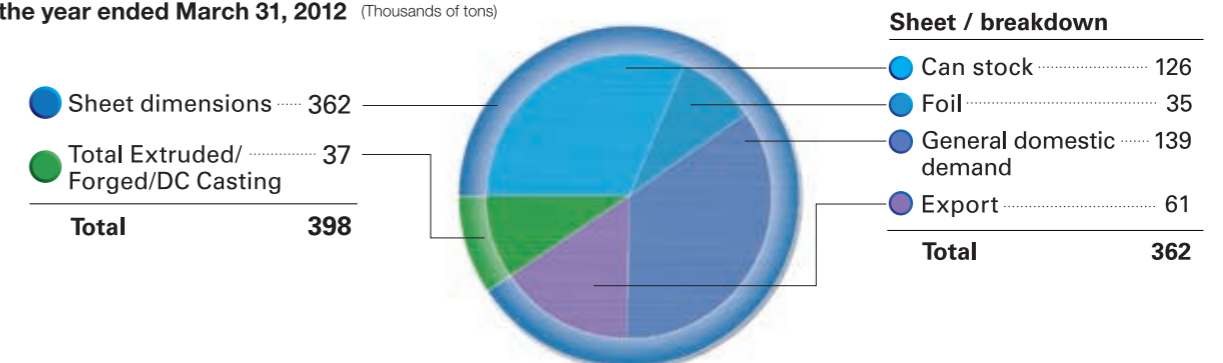
For the years ended March 31, 2010, 2011 and 2012	Millions of yen			Thousands of U.S. dollars
	2010	2011	2012	2012
Net sales	185,588	207,223	193,972	2,365,512
Operating income	572	12,338	6,360	77,561
Operating margin (%)	0.31	5.95	3.28	—
Net (loss) income	(770)	11,968	3,540	43,171
Total assets	200,176	217,878	212,998	2,597,536
Interest bearing debt	73,153	76,859	70,728	862,539
Shareholders' equity ratio (%)	29.54	31.84	33.14	—
ROE (%)	(1.35)	18.63	5.06	—
ROA (%)	(0.39)	5.73	1.64	—
Overseas net sales	29,819	35,989	28,008	341,561
Overseas sales ratio (%)	16.1	17.4	14.4	—
EBIT	(1,845)	11,630	7,219	88,040
EBITDA	11,530	24,138	19,589	238,893
Net income (loss) per share (yen)	(3.39)	52.70	15.59	19.01
Net assets per share (yen)	260.39	305.44	310.82	3.79
Dividends per share (yen)	2.00	6.00	6.00	7.32

Notes 1) The above financial data is an extract of Furukawa-Sky Aluminum Corp. and its subsidiaries consolidated financial statements year ended March 31, 2011 and 2012, with Independent Auditors' Report.
Notes 2) The rate of ¥82=U.S. \$1, the approximate rate of exchange on March 31, 2012, has been used for purpose of translation.

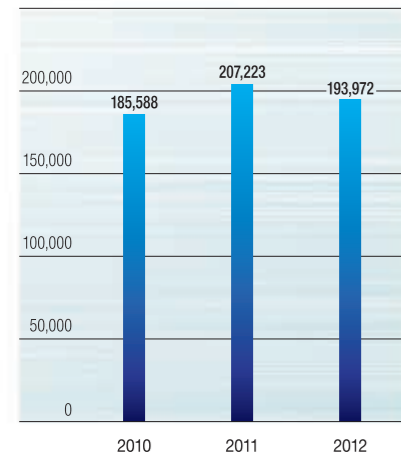
Furukawa-Sky's Unit Sales Contribution by Product Type (Thousands of tons)

For the years ended March 31, 2010, 2011 and 2012	2010	2011	2012
Sheet dimensions	355	395	362
Can stock	113	127	126
Foil	33	36	35
General domestic demand	140	151	139
Export	69	81	61
Total Extruded/Forged/DC Casting	33	40	37
Total	388	435	398

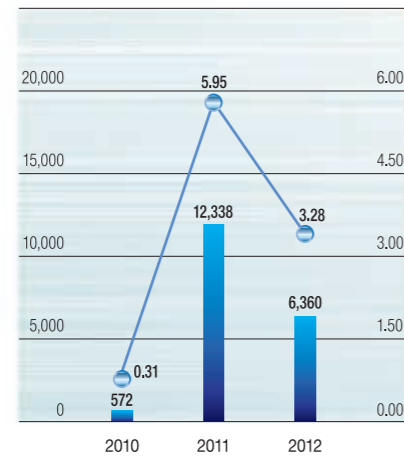
For the year ended March 31, 2012 (Thousands of tons)



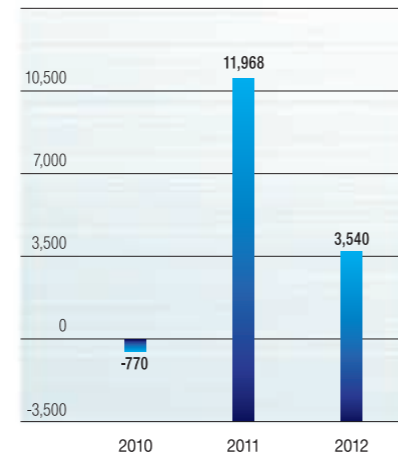
Net sales (Millions of yen)



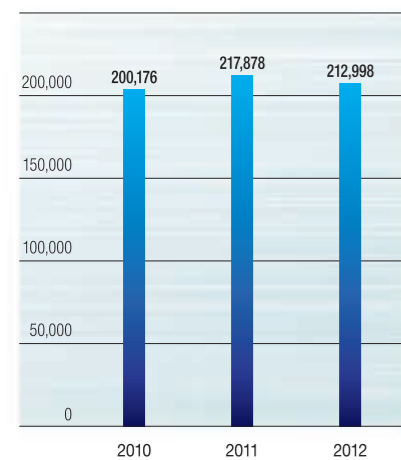
Operating income (Millions of yen)
Operating margin (%)



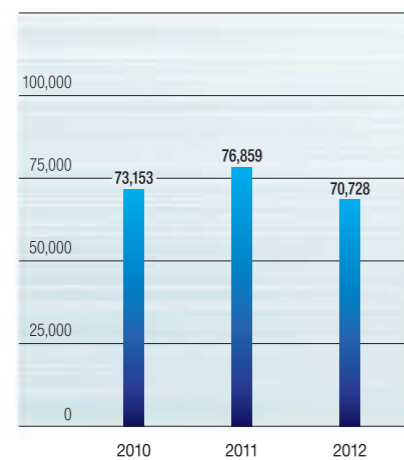
Net (loss) income (Millions of yen)



Total assets (Millions of yen)



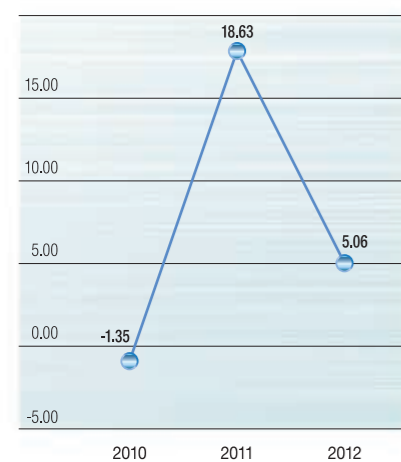
Interest bearing debt (Millions of yen)



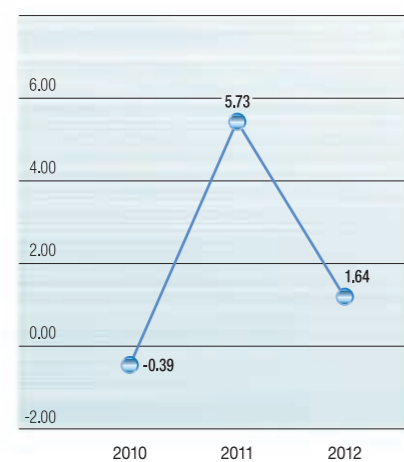
Shareholders' equity ratio (%)



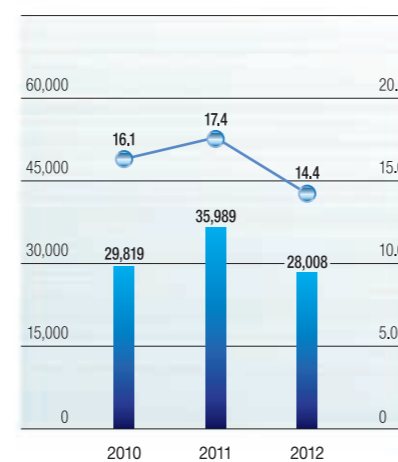
ROE (%)



ROA (%)



Overseas net sales (Millions of yen)
Overseas sales ratio (%)



Consolidated Balance Sheets

At March 31, 2011 and 2012	Millions of yen		Thousands of U.S. dollars
	2011	2012	2012
ASSETS			
Current assets:			
Cash and bank deposits	¥ 4,747	¥ 7,619	\$ 92,915
Trade receivable	58,159	57,054	695,780
Allowance for doubtful accounts	(117)	(109)	(1,329)
Inventories	25,214	22,386	273,000
Short-term loans	17,598	8,801	107,329
Deferred tax assets	1,366	1,452	17,707
Refundable income taxes receivable	54	—	—
Other current assets	5,761	5,467	66,671
Total current assets	112,782	102,670	1,252,073
Non-current assets:			
Property, plant and equipment, net of accumulated depreciation	89,417	85,766	1,045,927
Investments and long-term loans	8,347	18,675	227,744
Deferred tax assets	4,538	3,564	43,463
Other assets	2,973	2,339	28,524
Allowance for doubtful accounts	(179)	(16)	(195)
Total non-current assets	105,096	110,328	1,345,463
Total assets	¥ 217,878	¥ 212,998	\$ 2,597,536
LIABILITIES AND NET ASSETS			
Current liabilities:			
Trade payable	¥ 41,968	¥ 40,750	\$ 496,951
Short-term debt	27,375	23,334	284,561
Current portion of long-term debt	3,219	8,791	107,206
Current portion of bonds	270	182	2,220
Accrued expenses	8,085	8,453	103,085
Accrued income taxes	1,196	504	6,146
Other current liabilities	6,056	9,247	112,770
Total current liabilities	88,169	91,261	1,112,939
Long-term liabilities:			
Bonds	186	247	3,012
Long-term debts	45,808	38,173	465,524
Accrued retirement benefits for employees	10,948	9,540	116,341
Reserve for environmental costs	198	172	2,098
Provision for business structure improvement	755	732	8,927
Other non-current liabilities	1,907	1,694	20,659
Total long-term liabilities	59,802	50,558	616,561
Total liabilities	¥ 147,971	¥ 141,819	\$ 1,729,500
Net assets:			
Shareholders' equity:			
Common stock:			
Authorized shares:			
400,000 thousand in 2011 and 2012			
Issued shares:			
227,100 thousand in 2011 and 2012			
Capital surplus	16,528	16,528	201,561
Retained earnings	35,184	35,184	429,073
Treasury stock;	18,284	20,267	247,159
12,273 thousand in 2011 and 2012	(2)	(2)	(24)
Total shareholders' equity	69,994	71,977	877,769
Accumulated other comprehensive income;			
Unrealized gains on available-for-sale securities	193	180	2,195
Deferred gains (losses) on derivatives under hedge accounting	157	(423)	(5,159)
Foreign currency translation adjustments	(983)	(1,151)	(14,037)
Total accumulated other comprehensive income	(633)	(1,394)	(17,001)
Minority interests	546	596	7,268
Total net assets	69,907	71,179	868,036
Total liabilities and net assets	¥ 217,878	¥ 212,998	\$ 2,597,536

Notes 1) The above financial data is an extract of Furukawa-Sky Aluminum Corp. and its subsidiaries consolidated financial statements year ended March 31, 2011 and 2012, with Independent Auditors' Report.
Notes 2) The rate of ¥82=U.S. \$1, the approximate rate of exchange on March 31, 2012, has been used for purpose of translation.

Consolidated Statements of Income

For the years ended March 31, 2011 and 2012	Millions of yen		Thousands of U.S. dollars
	2011	2012	2012
Net sales	¥ 207,223	¥ 193,972	\$ 2,365,512
Cost of sales	178,318	171,318	2,089,244
Gross profit	28,905	22,654	276,268
Selling, general and administrative expenses	16,567	16,294	198,707
Operating income	12,338	6,360	77,561
Interest and dividend income	43	111	1,354
Equity in earnings of affiliates	355	834	10,171
Rent income	123	126	1,537
Interest expense	(1,140)	(1,091)	(13,305)
Compensation for damaged products	(170)	(132)	(1,610)
Gain on sales of investment securities	—	125	1,524
Losses on write-down of investment securities	—	(179)	(2,183)
Losses on disposal of property, plant and equipment	—	(138)	(1,683)
Losses on impairment of property, plant and equipment	(226)	(76)	(927)
Losses on disaster	(158)	—	—
Effect of asset retirement obligations	(710)	—	—
Other, net	43	188	2,293
Income before income taxes and minority interests	10,498	6,128	74,732
Income taxes:			
Current	1,292	1,160	14,146
Deferred	(2,889)	1,322	16,122
	(1,597)	2,482	30,268
Income before minority interests	12,095	3,646	44,464
Minority interests in earning of consolidated subsidiaries	127	106	1,293
Net income	¥ 11,968	¥ 3,540	\$ 43,171
		yen	U.S. dollars
Per share information			
Net income	52.70	15.59	19.01
Cash dividends applicable to the year	6.00	6.00	7.32
Net assets	¥ 305.44	¥ 310.82	\$ 3.79

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Consolidated Statements of Comprehensive Income

For the years ended March 31, 2011 and 2012	Millions of yen		Thousands of U.S. dollars
	2011	2012	2012
Net income before minority interests	¥ 12,095	¥ 3,646	\$ 44,464
Other comprehensive income			
Unrealized gain on available-for-sale securities	23	(13)	(159)
Deferred gain or loss on derivatives under hedge accounting	85	(488)	(5,951)
Foreign currency translation adjustments	(321)	(208)	(2,537)
Share of other comprehensive income of affiliates accounted for by the equity method	(442)	(76)	(927)
Total other comprehensive income	(655)	(785)	(9,574)
Comprehensive income	11,440	2,861	34,890
Attributable to:			
Shareholders of the parent company	11,366	2,779	33,890
Minority interests	¥ 74	¥ 82	\$ 1,000

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Consolidated Statements of Cash Flows

For the years ended March 31, 2011 and 2012	Millions of yen		Thousands of U.S. dollars
	2011	2012	2012
Cash flows from operating activities:			
Income before income taxes and minority interests	¥ 10,498	¥ 6,128	\$ 74,732
Adjustments for:			
Depreciation and amortization	12,703	12,370	150,854
Losses on impairment of property, plant and equipment	226	76	927
Losses on write-down of investment securities	16	179	2,183
Losses on disposal of property, plant and equipment	99	138	1,683
Interest and dividend income	(43)	(111)	(1,354)
Interest expenses	1,140	1,091	13,305
(Increase) decrease in trade notes and accounts receivables	(298)	1,033	12,598
(Increase) decrease in inventories	(4,355)	2,833	34,549
Increase (decrease) in trade notes and accounts payables	4,160	(1,239)	(15,110)
Decrease in accrued retirement benefits for employees	(1,221)	(1,407)	(17,159)
(Decrease) increase in accrued expenses	(223)	422	5,146
Effect of asset retirement obligations	710	—	—
Other	(1,162)	(1,280)	(15,610)
	22,250	20,233	246,744
Interest and dividend received	42	215	2,622
Interest paid	(1,139)	(1,087)	(13,256)
Income taxes (paid) refund	(719)	(1,752)	(21,366)
Net cash provided by operating activities	20,434	17,609	214,744
Cash flows from investing activities:			
Net increase in short-term loans receivable	(2,000)	(2,500)	(30,488)
Payments for purchase of investment securities	—	(10,415)	(127,012)
Payments for purchase of property, plant and equipment	(4,635)	(4,872)	(59,415)
Payments for purchase of intangible assets	(139)	(328)	(4,000)
Payments for purchase of investments in subsidiaries	(328)	(2,623)	(31,988)
Payments of investments in capital of subsidiaries and affiliates	(93)	(189)	(2,305)
Other	125	(156)	(1,902)
Net cash used by investing activities	(7,070)	(21,083)	(257,110)
Cash flows from financing activities:			
Decrease in short-term debts, net	(536)	(4,038)	(49,244)
Proceeds from long-term debts	9,321	1,520	18,537
Repayments of long-term debts	(4,925)	(3,591)	(43,793)
Cash dividend paid	(1,136)	(1,363)	(16,622)
Other	(24)	(54)	(659)
Net cash provided (used) by financing activities	2,700	(7,526)	(91,781)
Effect of exchange rate changes on cash and cash equivalents	(60)	(29)	(354)
Net increase (decrease) in cash and cash equivalents	16,004	(11,029)	(134,501)
Cash and cash equivalents at beginning of year	4,111	20,115	245,305
Increase in cash and cash equivalents resulting from change of scope of consolidation	—	2,253	27,476
Cash and cash equivalents at end of year	¥ 20,115	¥ 11,339	\$ 138,280

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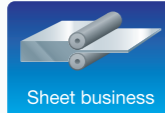
Speedy and flexible, our production and sales networks operate in unison to provide a stable supply of products.

The Furukawa-Sky Group has built a production network around the only three-plant sheet rolling manufacturing structure in Japan.

With this network as our base we have the flexibility to handle large or small lot production, and deliver prompt and stable supplies of high value-added product.

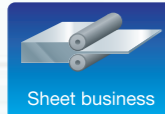
1 Fukui Works

Business: Manufacture of sheet products
 Principal products: Beverage can stock (body materials, end stock), foil stock
 Large plates for LNG tanker ships and aircraft
 Location: Sakai-shi, Fukui



2 Fukaya Works

Business: Manufacture of sheet products
 Principal products: Printing plates, general-purpose thick plate
 Automotive materials, general-purpose materials
 Location: Fukaya-shi, Saitama



3 Nikko Works

Business: Manufacture of sheet products
 Principal products: Automotive heat exchanger materials
 Memory disk materials
 Location: Nikko-shi, Tochigi



4 Oyama Works

Business: Manufacturing of extruded products
 Principal products: Automotive heat exchanger materials
 Photoconductive drum materials
 Location: Oyama-shi, Tochigi



Casting and Forging Works

Business: Manufacturing of cast and forged products
 Principal products: Cast products for transport sector
 Forged products for the electronics sector
 Location: Oyama-shi, Tochigi



5 Furukawa-Sky Shiga Corp.

Business: Manufacture of extruded products
 Principal products: Automotive heat exchanger materials
 Photoconductive drum materials
 Location: Omi-Hachiman-shi, Shiga



6 Nippon Foil Mfg. Co., Ltd.

A Nogi Works
 Business: Processing of foil products
 Principal products: General-use foil (for industrial and food applications)
 Location: Nogi-machi, Tochigi



B Shiga Works
 Business: Processing of foil products
 Principal products: Processed foil (for pharmaceutical and food applications)
 Capacitor foil
 Location: Kusatsu-shi, Shiga

7 FURUKAWA COLOR ALUMINUM CO., LTD.

Business: Coating of sheet
 Location: Utsunomiya-shi, Tochigi



Sheet products



Extruded products



Forged products



Cast products

Furukawa-Sky is establishing a global supply network to offer products in every region.

We are developing an overseas network that focuses on the global market, including emerging economies. To achieve this, we are building a network that meets national and regional needs in Asia and Europe and the Americas.

Production bases

Asia

1 Furukawa-Sky Aluminum (Tianjin) Corp. (FSAT)

Business: Manufacture and sale of extruded materials for automotive heat exchangers

Location: Tianjin, China

Capital: RMB 81,276,000

Ownership ratio: 100% Furukawa-Sky



2 PT. Furukawa Indal Aluminum (FIA)

Business: Manufacture and sale of extruded materials for automotive heat exchangers

Location: Gresik, Surabaya, Indonesia

Capital: US\$6,000,000

Ownership ratio: 55% Furukawa-Sky, 40% Indal, 5% Toyota Tsusho



3 Furukawa-Sky (Wuxi) Aluminum Products Co., Ltd. (FSWA)

Business: Manufacture and sale of processed aluminum products

Location: Wuxi, Jiangsu, China

Capital: RMB 24,107,000

Ownership ratio: 66.7% Furukawa-Sky, 33.3% Nikkei Kakoh



4 Ruyuan Dongyangguang Plain Foil Co., Ltd.

Business: Manufacture and sale of rolled aluminum products

Location: Shaoguan, Guangdong, China

Capital: RMB 746,500,000

Ownership ratio: 25% Furukawa-Sky, 20% Mitsui & Co., 55% Guangdong Dongyangguang Aluminum Co.



5 Furukawa-Sky Aluminum (THAILAND) Co., Ltd. (FSTH)

Business: Processing and sale of rolled aluminum sheet

Location: Ayutthaya Province, Thailand

Capital: THB 1.21 billion

Ownership ratio: 100% Furukawa-Sky



6 Furukawa-Sky Aluminum (Vietnam) Inc. (FSV)

Business: Manufacture of cast compressor wheels for automotive turbochargers

Location: Ho Chi Minh City, Vietnam

Capital: US\$6,000,000

Ownership ratio: 100% Furukawa-Sky



Europe

7 Bridgnorth Aluminium Ltd. (BAL)

Business: Manufacture and sale of printing plates and foil materials

Location: Shropshire, United Kingdom

Capital: £29,333,000

Ownership ratio: 25% Furukawa-Sky, 75% Hellenic Aluminum Industry S.A.



North America

8 Tri-Arrows Aluminum Inc. (TAA)

Business: Manufacture and sale of beverage can stock

Location: Kentucky, United States

Capital: US\$357,000,000

Ownership ratio: 35% Furukawa-Sky, 40% Sumitomo Light Metal Industries, 20% Sumitomo Corporation, 3% Itochu Metals Corporation, 2% Itochu Corporation



Sales, marketing and other bases

9 Furukawa-Sky Aluminum (Shanghai) Corp. (FSSH)

Business: Sale of rolled aluminum products

Location: Shanghai, China

Capital: RMB 7,363,000

Ownership ratio: 100% Furukawa-Sky

10 AFSEL S.A.

Business: Sale of automotive heat exchanger materials

Location: Athens, Greece

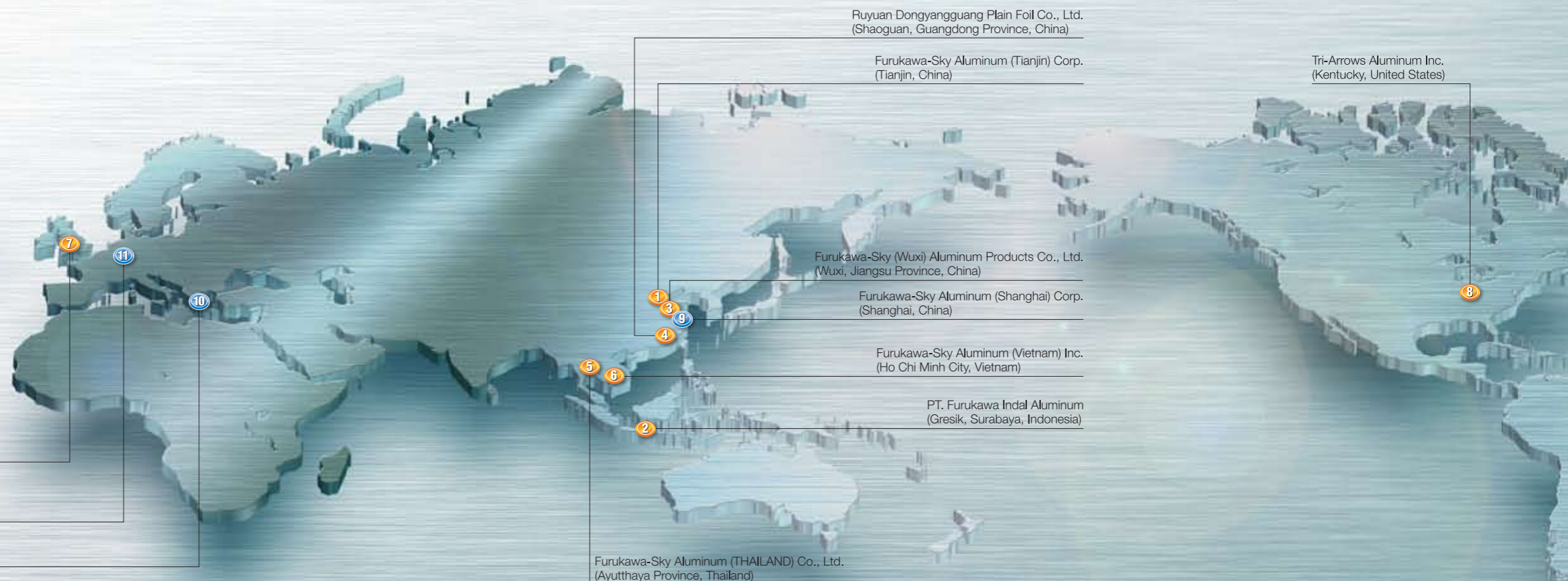
Capital: €180,000

Ownership ratio: 50% Furukawa-Sky, 50% Hellenic Aluminum Industry S.A.

11 Furukawa-Sky Aluminum Corp. European Office

Business: Collection and provision of information concerning aluminum markets in Europe

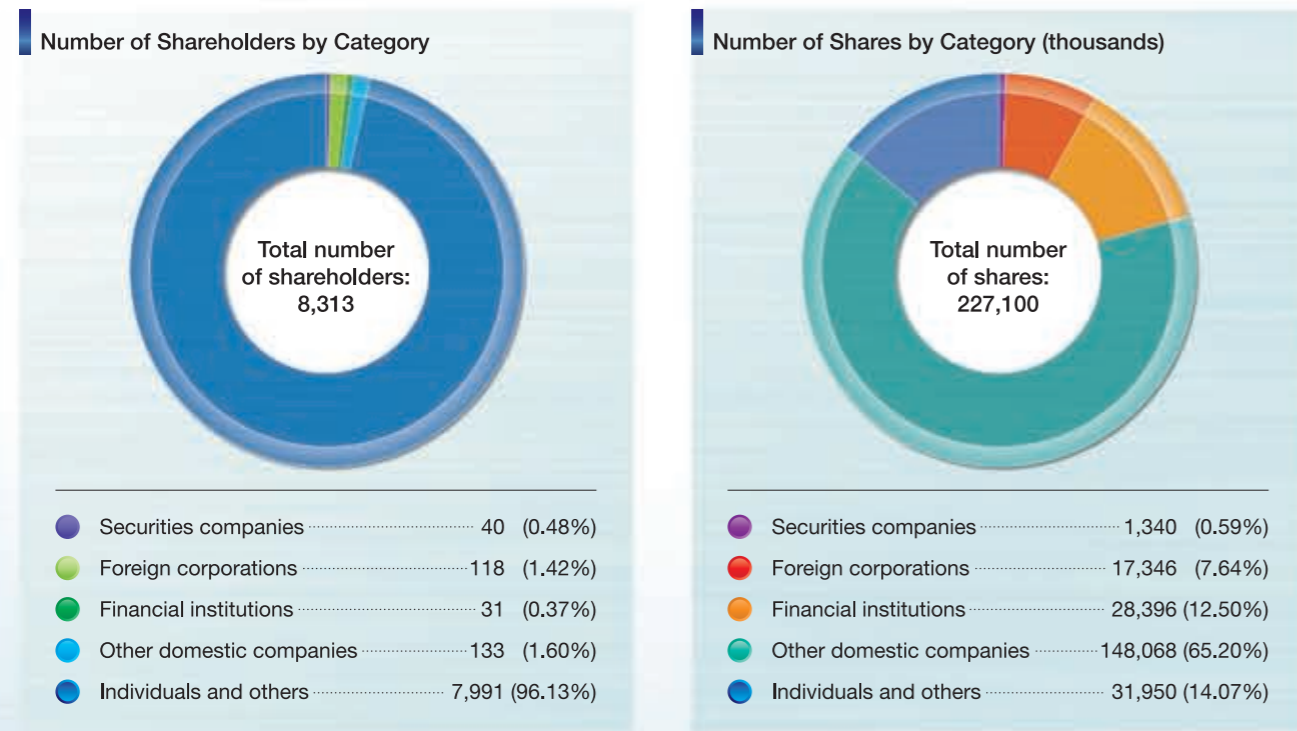
Location: Düsseldorf, Germany



Stock Information (As of March 31, 2012)

	2010.3	2011.3	2012.3
Total number of shares issued and outstanding (including treasury stock)	227,100,000	227,100,000	227,100,000
Number of shareholders	9,280	8,929	8,313

Stock Distribution (As of March 31, 2012)



Corporate Profile

Name:	Furukawa-Sky Aluminum Corp.	Capital:	¥16,528.4 million
Address:	12th Floor, Akihabara UDX, 14-1, Sotokanda 4-chome, Chiyoda-ku, Tokyo 101-8970, Japan	Employees:	3,644 (Consolidated), 1,959 (Non-Consolidated)
	TEL: +81-3-5295-3800	Location:	Sales bases: Tokyo, Osaka, Nagoya, Fukuoka
	FAX: +81-3-5295-3760		Production bases: Fukui, Fukaya, Nikko, Oyama
Established:	October 2003		Research Facilities: Fukaya

History

1910:	Started research of aluminum electric wire	April 2005:	Acquired UNIFUS ALUMINUM, a separate company, as a sales division
1921:	Started research and pilot production of duralumin	May 2005:	Established Furukawa-Sky Aluminum (Tianjin) Corp. as a local subsidiary in China
1933:	Completed plant for manufacturing aluminum plates in Nikko, Tochigi Prefecture	December 2005:	Listed on the First Section of the Tokyo Stock Exchange
1961:	Completed general extrusion plant in Oyama, Tochigi Prefecture	January 2006:	Established Furukawa-Sky Aluminum (Vietnam) Inc. in Vietnam
December 1964:	Established SKY Aluminum Co., Ltd., through a joint venture of Showa Denko K.K., Kaiser Aluminum Corporation (USA), and Yawata Steel Works, currently Nippon Steel Corporation	February 2007:	Jointly established AFSEL S.A. in Greece with Hellenic Aluminum Industry S.A.
April 1967:	Completed rolling plant in Fukaya, Saitama Prefecture	October 2008:	Entered into capital participation agreement with CHOIL ALUMINUM CO., LTD., of South Korea
July 1968:	Completed plant specializing in extrusion in Omihachiman, Shiga Prefecture	March 2009:	Entered capital participation agreement with Bridgnorth Aluminium Ltd. of the United Kingdom
May 1983:	Completed one of the largest strip rolling factories (at the time) in Japan in Mikuni-cho, Fukui Prefecture	January 2010:	Formed capital participation agreement with Ruyuan Dongyangguang Plain Foil Co., Ltd., of China
January 1998:	Initiated aluminum business tie-up between SKY Aluminum and Furukawa Electric	February 2010:	Established Furukawa-Sky Aluminum (THAILAND) Co., Ltd. in Thailand
March 1998:	Established PT. Furukawa Indal Aluminum, a locally incorporated subsidiary, in Indonesia	August 2010:	Established Furukawa-Sky Aluminum (Shanghai) Corp. in China
April 2000:	Established UNIFUS ALUMINUM CO., LTD., through the merger of the aluminum business sales divisions of Furukawa Electric and Furukawa-Sky	August 2011:	Completed acquisition of shares in U.S. rolled aluminum sheet manufacturer & supplier
October 2003:	Established Furukawa-Sky Aluminum Corp. through the merger of the aluminum businesses of Furukawa Electric and Furukawa-Sky	December 2011:	Furukawa-Sky to establish Furukawa-Sky (Wuxi) Aluminum Products Co., Ltd. in China
December 2003:	Established ACE 21 Corp. by combining three coil center plants	March 2012:	Furukawa-Sky to build aluminum rolling mill in Thailand
October 2004:	Started operation of 15,000 ton hot forging press, one of the largest of its type in Japan	August 2012:	Agreement on October 2013 management integration with Sumitomo Light Metal Industries, Ltd.

Affiliates

- ACE21 Corp.
 - Furukawa-Sky (Wuxi) Aluminum Products Co., Ltd.
 - Nippon Foil Mfg. Co., Ltd.
 - AFSEL S.A.
 - FS Green-net Co., Ltd.
 - NIPPON METAL FOIL CO., LTD.
 - Bridgnorth Aluminium Ltd.
 - Furukawa-Sky Shiga Corp.
 - PT. Furukawa Indal Aluminum
 - FURUKAWA COLOR ALUMINUM CO., LTD.
 - Furukawa-Sky Techno Co., Ltd.
 - Ruyuan Dongyangguang Plain Foil Co., Ltd.
 - Furukawa-Sky Aluminum (Shanghai) Corp.
 - HIGASHI NIHON TANZO Co., Ltd.
 - SKY SERVICE Co., Ltd.
 - Furukawa-Sky Aluminum (THAILAND) Co., Ltd.
 - LCOMPO Co., Ltd.
 - SYSTEM SKY Co., Ltd.
 - Furukawa-Sky Aluminum (Tianjin) Corp.
 - Nikkei Kakoh Co., Ltd.
 - Tri-Arrows Aluminum Inc.
 - Furukawa-Sky Aluminum (Vietnam) Inc.
- (alphabetical order)



Furukawa-Sky Aluminum Corp.

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<http://www.furukawa-sky.co.jp/english/index.htm>

