

10-Year Financial Data

		Fiscal 2005	Fiscal 2006	Fiscal 2007
Operating Performance and Profitability (Consolidated)				
Net sales (million yen)	UACJ/Furukawa-Sky	209,357	239,580	253,046
	Sumitomo Light Metal	299,460	349,089	327,591
Operating income (loss) (million yen)	UACJ/Furukawa-Sky	14,396	16,459	13,734
	Sumitomo Light Metal	17,140	20,134	18,041
Ordinary income (loss) (million yen)	UACJ/Furukawa-Sky	12,794	15,065	11,858
	Sumitomo Light Metal	11,959	15,030	13,293
Income before income taxes and minority interests (loss) (million yen)	UACJ/Furukawa-Sky	11,703	14,498	11,175
	Sumitomo Light Metal	10,039	11,870	9,112
Net income (loss) (million yen)	UACJ/Furukawa-Sky	6,675	8,694	6,399
	Sumitomo Light Metal	5,404	7,248	5,394
Operating margin (%)	UACJ/Furukawa-Sky	6.9	6.9	5.4
	Sumitomo Light Metal	5.7	5.8	5.5
Net income/sales (%)	UACJ/Furukawa-Sky	3.2	3.6	2.5
	Sumitomo Light Metal	1.8	2.1	1.6
Financial Condition and Efficiency (Consolidated)				
Total assets (million yen)	UACJ/Furukawa-Sky	232,618	245,661	234,399
	Sumitomo Light Metal	398,019	421,035	374,503
Net assets (million yen)	UACJ/Furukawa-Sky	62,665	73,197	77,753
	Sumitomo Light Metal	42,108	53,597	57,108
Shareholders' equity (million yen)	UACJ/Furukawa-Sky	62,665	70,588	74,945
	Sumitomo Light Metal	42,108	50,117	53,359
Interest bearing debt (million yen)	UACJ/Furukawa-Sky	84,572	79,873	74,143
	Sumitomo Light Metal	221,243	205,385	196,577
Current assets (million yen)	UACJ/Furukawa-Sky	114,583	118,212	107,400
	Sumitomo Light Metal	146,456	162,893	130,080
Fixed assets (million yen)	UACJ/Furukawa-Sky	118,036	127,449	126,999
	Sumitomo Light Metal	251,558	258,133	244,419
Current liabilities (million yen)	UACJ/Furukawa-Sky	108,088	112,666	106,800
	Sumitomo Light Metal	185,082	219,755	183,016
Long-term liabilities (million yen)	UACJ/Furukawa-Sky	59,155	59,799	49,847
	Sumitomo Light Metal	164,393	147,682	134,378
Shareholders' equity ratio (%)	UACJ/Furukawa-Sky	26.9	28.7	32.0
	Sumitomo Light Metal	10.6	11.9	14.2
Return on equity (ROE) (%)	UACJ/Furukawa-Sky	12.2	13.0	8.8
	Sumitomo Light Metal	15.3	15.7	10.4
Consolidated cash flows (fiscal year)				
Net cash provided by operating activities (million yen)	UACJ/Furukawa-Sky	6,062	24,447	21,832
	Sumitomo Light Metal	27,081	37,542	2,936
Net cash used in investment activities (million yen)	UACJ/Furukawa-Sky	(4,312)	(18,161)	(15,702)
	Sumitomo Light Metal	(16,647)	(8,228)	(7,513)
Net cash used in financing activities (million yen)	UACJ/Furukawa-Sky	(1,869)	(6,400)	(7,531)
	Sumitomo Light Metal	(12,229)	(17,265)	(8,954)
Per Share Information				
Current net profit/loss (loss) (yen)	UACJ/Furukawa-Sky	32.0	38.28	28.18
	Sumitomo Light Metal	14.73	19.73	14.69
Dividend (yen)	UACJ/Furukawa-Sky	10.71	8.0	8.0
	Sumitomo Light Metal	3.0	3.0	3.0
Capital Investment and R&D Costs (Consolidated)				
Capital Investment (million yen)	UACJ/Furukawa-Sky	6,733	17,736	12,602
	Sumitomo Light Metal	20,561	9,152	8,203
Depreciation and amortization costs (million yen)	UACJ/Furukawa-Sky	7,991	8,076	10,883
	Sumitomo Light Metal	9,204	8,010	9,258
R&D costs (million yen)	UACJ/Furukawa-Sky	2,369	2,391	2,563
	Sumitomo Light Metal	2,366	2,376	2,404

Fiscal 2008	Fiscal 2009	Fiscal 2010	Fiscal 2011	Fiscal 2012	Fiscal 2013	Fiscal 2014
228,637	185,588	207,223	193,972	183,702	364,107	572,541
278,189	233,530	259,476	258,926	252,783	—	—
830	572	12,338	6,360	5,339	17,772	23,679
(7,690)	5,208	15,595	12,349	9,730	—	—
(584)	(660)	11,680	6,411	5,819	16,798	21,337
(14,299)	3,017	11,466	10,184	8,787	—	—
(4,687)	(3,072)	10,498	6,128	5,573	15,523	18,856
(16,744)	(6,419)	8,178	3,970	4,170	—	—
(11,500)	(770)	11,968	3,540	3,146	9,946	8,649
(18,143)	(6,480)	7,189	8,298	1,510	—	—
0.4	0.3	6.0	3.3	2.9	4.9	4.1
(2.8)	2.2	6.0	4.8	3.8	—	—
(5.0)	(0.4)	5.8	1.8	1.7	2.7	1.5
(6.5)	(2.8)	2.8	3.2	0.6	—	—
193,644	200,176	217,878	212,998	217,782	608,490	677,952
321,330	309,897	306,649	322,150	318,418	—	—
56,690	59,617	69,907	71,179	77,299	168,140	187,136
18,934	28,600	35,267	53,261	60,867	—	—
55,036	59,131	69,362	70,583	76,483	155,515	172,305
17,928	27,727	34,559	52,402	59,904	—	—
72,799	73,153	76,859	70,728	70,766	256,309	295,953
205,824	179,187	165,176	154,596	144,552	—	—
79,533	89,239	112,782	102,670	95,561	236,638	269,889
95,637	91,337	92,504	102,220	96,092	—	—
114,110	110,938	105,096	110,328	122,221	371,852	408,063
225,691	218,560	214,144	219,929	222,326	—	—
84,535	85,699	88,169	91,261	90,093	236,387	287,884
174,131	152,985	149,819	171,960	161,765	—	—
52,419	54,861	59,802	50,559	50,390	203,963	202,932
128,263	128,311	121,562	96,928	95,785	—	—
28.4	29.5	31.8	33.1	35.1	25.6	25.4
5.6	8.9	11.3	16.3	18.8	—	—
(17.7)	(1.3)	18.6	5.1	4.3	8.6	5.3
(50.9)	(28.4)	23.1	19.1	2.7	—	—
14,293	13,337	20,434	17,609	12,766	14,233	26,777
351	17,844	15,489	18,630	16,266	—	—
(12,391)	(12,509)	(7,070)	(21,083)	(15,198)	(25,452)	49,668
(10,948)	1,669	(6,525)	(17,037)	(6,322)	—	—
(2,831)	(190)	2,700	(7,526)	(451)	14,067	25,694
12,230	(21,779)	(8,141)	(508)	(12,436)	—	—
(50.64)	(3.39)	52.70	15.59	13.85	30.36	20.21
(49.42)	(15.95)	16.64	14.95	2.59	—	—
6.0	2.0	6.0	6.0	6.0	9.0	6.0
0.0	0.0	0.0	1.5	3.5	—	—
10,020	5,581	4,449	8,177	18,643	27,104	46,539
9,215	5,674	4,643	5,174	6,911	—	—
13,582	13,519	12,703	12,370	10,866	17,165	22,636
11,546	10,982	10,742	10,451	9,255	—	—
2,573	2,547	2,757	2,897	2,860	3,688	4,619
2,435	2,055	2,129	2,214	2,171	—	—

* The accounting procedure for handling invoices at the end of a term changed from fiscal 2013. However, regarding important items such as management indices for fiscal 2011 and 2012, figures before the retroactive process are stated.