

Consolidated Statements of Income and Comprehensive Income

Consolidated Statements of Income

Unit: millions of yen (rounded off)

	Previous fiscal year (From April 1, 2013 to March 31, 2014)	Current fiscal year (From April 1, 2014 to March 31, 2015)
Net sales	364,107	572,541
Cost of sales	313,647	500,400
Gross profit	50,460	72,142
Selling, general and administrative expenses	32,688	48,463
Operating income	17,772	23,679
Non-operating income		
Equity in earnings of affiliates	1,240	712
Dividend income	119	372
Rental income	209	301
Other	801	925
Total non-operating income	2,368	2,310
Non-operating expenses		
Interest expenses	2,087	3,221
Other	1,255	1,431
Total non-operating expenses	3,342	4,652
Ordinary income	16,798	21,337
Extraordinary income		
Insurance proceeds	15	397
Gain on sale of noncurrent assets	23	90
Income related to step acquisitions	6,127	—
Other	91	3
Total extraordinary income	6,256	489
Extraordinary loss		
Impairment loss	3,596	1,678
Loss on retirement of noncurrent assets	408	957
Business restructuring costs	1,630	—
Other	1,897	335
Total extraordinary losses	7,531	2,970
Income before income taxes and minority interests	15,523	18,856
Income taxes-current	3,155	4,880
Income taxes-deferred	1,602	4,284
Total income taxes	4,757	9,165
Income before minority interests	10,766	9,691
Income of minority shareholders	821	1,043
Net income	9,946	8,649

Consolidated Statements of Comprehensive Income

Unit: millions of yen (rounded off)

	Previous fiscal year (From April 1, 2013 to March 31, 2014)	Current fiscal year (From April 1, 2014 to March 31, 2015)
Income before minority interests	10,766	9,691
Other comprehensive income		
Valuation difference on available-for-sale securities	332	1,450
Deferred gains (losses) on hedges	8	(239)
Foreign currency translation adjustment	5,031	12,938
Adjustments to retirement benefits	—	1,219
Share of other comprehensive income of associates accounted for using equity method	(377)	362
Total other comprehensive income	4,994	15,729
Comprehensive income	15,761	25,421
(Attributable to)		
Parent company shareholders	14,246	22,634
Minority interests	1,515	2,787