

## 10-Year Financial Data

		Fiscal 2006	Fiscal 2007	Fiscal 2008
<b>Operating Performance and Profitability (Consolidated)</b>				
Net sales	Total	588,669	580,637	506,826
Operating income (loss)	Total	36,593	31,775	(6,860)
Ordinary income (loss)	Total	30,095	25,151	(14,883)
Income before income taxes (loss)	Total	26,368	20,287	(21,431)
Net income attributable to owners of the parent (loss)	Total	15,942	11,793	(29,643)
Operating margin	Total	6.2%	5.5%	(1.4%)
Net income/sales	Total	2.7%	2.0%	(5.8%)
<b>Financial Condition and Efficiency (Consolidated)</b>				
Total assets	Total	666,696	608,902	514,974
Net assets	Total	126,794	134,861	75,624
Shareholders' equity	Total	120,705	128,304	72,964
Interest bearing debt	Total	285,258	270,720	278,623
Current assets	Total	281,105	237,480	175,170
Fixed assets	Total	385,582	371,418	339,801
Current liabilities	Total	332,421	289,816	258,666
Long-term liabilities	Total	207,481	184,225	180,682
Shareholders' equity ratio	Total	18.1%	21.1%	14.2%
Return on equity (ROE)	UACJ/Furukawa-Sky	13.1%	8.8%	(17.7%)
	Sumitomo Light Metal	15.7%	10.4%	(50.9%)
<b>Consolidated cash flows</b>				
Cash Flows from operating activities	Total	61,989	24,768	14,644
Cash Flows from investing activities	Total	(26,389)	(23,215)	(23,339)
Cash Flows from financing activities	Total	(23,665)	(16,485)	9,399
<b>Per Share Information</b>				
Current net profit (loss) (yen)	UACJ/Furukawa-Sky	38.28	28.18	(50.64)
	Sumitomo Light Metal	19.73	14.69	(49.42)
Dividend (yen)	UACJ/Furukawa-Sky	8.0	8.0	6.0
	Sumitomo Light Metal	3.0	3.0	0.0
<b>Capital Investment and R&amp;D Costs (Consolidated)</b>				
Capital investment	Total	26,888	20,805	19,235
Depreciation and amortization costs	Total	16,086	20,141	25,128
R&D costs	Total	4,767	4,967	5,008

Unit: millions of yen (rounded off)

Fiscal 2009	Fiscal 2010	Fiscal 2011	Fiscal 2012	Fiscal 2013	Fiscal 2014	Fiscal 2015
419,118	466,699	452,898	436,485	364,107	572,541	<b>575,735</b>
5,780	27,933	18,709	15,069	17,772	23,679	<b>15,212</b>
2,357	23,146	16,595	14,606	16,798	21,337	<b>12,010</b>
(9,491)	18,676	10,098	9,743	15,523	18,856	<b>13,976</b>
(7,250)	19,157	11,838	4,656	9,946	8,649	<b>5,105</b>
1.4%	6.0%	4.1%	3.5%	4.9%	4.1%	<b>2.6%</b>
(1.7%)	4.1%	2.6%	1.1%	2.7%	1.5%	<b>0.9%</b>
510,073	524,527	535,148	536,200	608,490	677,952	<b>662,543</b>
88,217	105,174	124,440	138,166	168,140	187,136	<b>178,582</b>
86,858	103,921	122,985	136,387	155,515	172,305	<b>165,030</b>
252,340	242,035	225,324	215,318	256,309	295,953	<b>289,006</b>
180,576	205,286	204,890	191,653	236,638	269,889	<b>263,409</b>
329,498	319,240	330,257	344,547	371,852	408,063	<b>399,135</b>
238,684	237,988	263,221	251,858	236,387	287,884	<b>249,784</b>
183,172	181,364	147,487	146,175	203,963	202,932	<b>234,177</b>
17.0%	19.8%	23.0%	25.4%	25.6%	25.4%	<b>24.9%</b>
(1.3%)	18.6%	5.1%	4.3%	8.6%	5.3%	<b>3.0%</b>
(28.4%)	23.1%	19.1%	2.7%	—	—	—
31,181	35,923	36,239	29,032	14,233	26,777	<b>22,511</b>
(10,840)	(13,595)	(38,120)	(21,520)	(25,452)	(49,668)	<b>(34,759)</b>
(21,969)	(5,441)	(8,034)	(12,887)	14,067	25,694	<b>11,176</b>
(3.39)	52.70	15.59	13.85	30.36	20.21	<b>11.94</b>
(15.95)	16.64	14.95	2.59	—	—	—
2.0	6.0	6.0	6.0	9.0	6.0	<b>6.0</b>
0.0	0.0	1.5	3.5	—	—	—
11,255	9,092	13,351	25,554	27,104	46,539	<b>30,489</b>
24,501	23,445	22,821	20,121	17,165	22,636	<b>22,893</b>
4,602	4,886	5,111	5,031	3,688	4,619	<b>4,630</b>

Note: Accounting principles, those for notes maturing at the end of the fiscal year, changed in fiscal 2013. However, the figures prior to retrospective treatment are shown for the main management indicators and other records prior to fiscal 2012. The figures before fiscal 2012 are a simple total of the two former companies, Furukawa-Sky Aluminum Corporation and Sumitomo Light Metal Industries Co., Ltd. In fiscal 2013, the figures reported for the first-half year are the amounts for both former companies, and those for the last half-year are the business results for UACJ.