

10-Year Financial Data

		Fiscal 2007	Fiscal 2008	Fiscal 2009
Operating performance and profitability (consolidated)				
Net sales	Total	580,637	506,826	419,118
Operating income (loss)	Total	31,775	(6,860)	5,780
Ordinary income (loss)	Total	25,151	(14,883)	2,357
Income before income taxes (loss)	Total	20,287	(21,431)	(9,491)
Net income attributable to owners of the parent (loss)	Total	11,793	(29,643)	(7,250)
Operating margin	Total	5.5%	(1.4%)	1.4%
Net income/net sales	Total	2.0%	(5.8%)	(1.7%)
Financial condition and efficiency (consolidated)				
Total assets	Total	608,902	514,974	510,073
Net assets	Total	134,861	75,624	88,217
Shareholders' equity	Total	128,304	72,964	86,858
Interest bearing debt	Total	270,720	278,623	252,340
Current assets	Total	237,480	175,170	180,576
Noncurrent assets	Total	371,418	339,801	329,498
Current liabilities	Total	289,816	258,666	238,684
Noncurrent liabilities	Total	184,225	180,682	183,172
Shareholders' equity ratio	Total	21.1%	14.2%	17.0%
Return on equity (ROE)	UACJ/Furukawa-Sky	8.8%	(17.7%)	(1.3%)
	Sumitomo Light Metal	10.4%	(50.9%)	(28.4%)
Consolidated cash flows				
Cash flows from operating activities	Total	24,768	14,644	31,181
Cash flows from investing activities	Total	(23,215)	(23,339)	(10,840)
Free cash flow	Total	1,553	(8,695)	20,341
Cash flows from financing activities	Total	(16,485)	9,399	(21,969)
Per share information				
Current net profit (loss) (yen)	UACJ/Furukawa-Sky	28.18	(50.64)	(3.39)
	Sumitomo Light Metal	14.69	(49.42)	(15.95)
Dividend (yen)	UACJ/Furukawa-Sky	8.0	6.0	2.0
	Sumitomo Light Metal	3.0	0.0	0.0
Capital investment and R&D costs (Consolidated)				
Capital investment	Total	20,805	19,235	11,255
Depreciation and amortization costs	Total	20,141	25,128	24,501
R&D costs	Total	4,967	5,008	4,602

Unit: millions of yen (rounded off)

Fiscal 2010	Fiscal 2011	Fiscal 2012	Fiscal 2013	Fiscal 2014	Fiscal 2015	Fiscal 2016
466,699	452,898	436,485	364,107	572,541	575,735	568,316
27,933	18,709	15,069	17,772	23,679	15,212	25,869
23,146	16,595	14,606	16,798	21,337	12,010	19,819
18,676	10,098	9,743	15,523	18,856	13,976	18,281
19,157	11,838	4,656	9,946	8,649	5,105	8,715
6.0%	4.1%	3.5%	4.9%	4.1%	2.6%	4.6%
4.1%	2.6%	1.1%	2.7%	1.5%	0.9%	1.5%
524,527	535,148	536,200	608,490	677,952	662,543	725,443
105,174	124,440	138,166	168,140	187,136	178,582	198,360
103,921	122,985	136,387	155,515	172,305	165,030	184,090
242,035	225,324	215,318	256,309	295,953	289,006	323,825
205,286	204,890	191,653	236,638	269,889	263,409	305,563
319,240	330,257	344,547	371,852	408,063	399,135	419,880
237,988	263,221	251,858	236,387	287,884	249,784	237,650
181,364	147,487	146,175	203,963	202,932	234,177	289,433
19.8%	23.0%	25.4%	25.6%	25.4%	24.9%	25.4%
18.6%	5.1%	4.3%	8.6%	5.3%	3.0%	5.0%
23.1%	19.1%	2.7%	—	—	—	—
35,923	36,239	29,032	14,233	26,777	22,511	28,393
(13,595)	(38,120)	(21,520)	(25,452)	(49,668)	(34,759)	(55,456)
22,328	(1,881)	7,512	(11,219)	(22,891)	(12,248)	(27,063)
(5,441)	(8,034)	(12,887)	14,067	25,694	11,176	49,478
52.70	15.59	13.85	30.36	20.21	11.94	20.16
16.64	14.95	2.59	—	—	—	—
6.0	6.0	6.0	9.0	6.0	6.0	6.0
0.0	1.5	3.5	—	—	—	—
9,092	13,351	25,554	27,104	46,539	30,489	31,556
23,445	22,821	20,121	17,165	22,636	22,893	23,508
4,886	5,111	5,031	3,688	4,619	4,630	4,412

Note: Accounting principles for notes maturing at the end of the fiscal year changed in fiscal 2013. However, the figures prior to retrospective treatment are shown for the main management indicators and other records prior to fiscal 2012. The figures before fiscal 2012 are a simple total of the two former companies, Furukawa-Sky Aluminum Corporation and Sumitomo Light Metal Industries Co., Ltd. In fiscal 2013, the figures reported for the first-half year are the amounts for both former companies, and those for the last half-year are the business results for UACJ.