





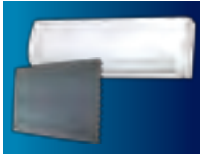

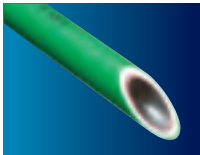



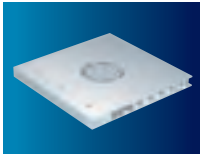


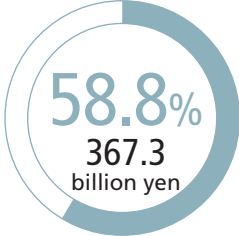
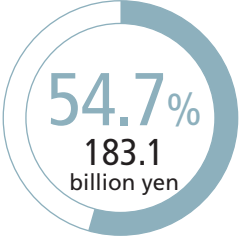

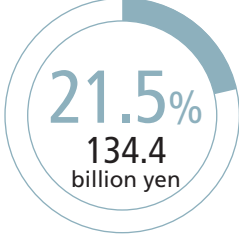
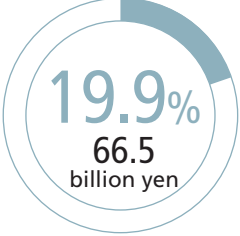

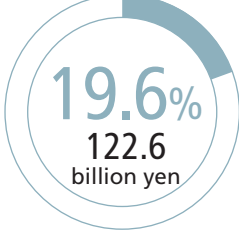
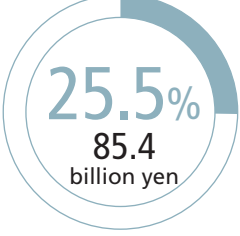


Information by Business

Business		Net sales margin (fiscal 2017)	Operating income margin (fiscal 2017)	Products
<p>Rolled Aluminum Products Business</p> <ul style="list-style-type: none"> ■ Flat Rolled Products Business ■ Extrusion Business ■ Foil Business ■ Casting and Forging Business 		<p>68.4% 497.9 billion yen</p>	<p>82.4% 29.7 billion yen</p>	 Automotive body sheet  Aluminum can stock and closure materials  LNG tank materials  Automobile heat exchanger and tubing materials  Turbocharger compressor wheels  Lithium-ion battery current collector foil
<p>Wrought Copper Products Business</p> <ul style="list-style-type: none"> ■ Copper Tubing Business 		<p>6.3% 45.6 billion yen</p>	<p>5.8% 2.1 billion yen</p>	 Air-conditioner internally grooved copper tubing  Heat exchanger tubing  Piping for hot/cold water supply  Piping for construction
<p>Precision-machined Components and Related Businesses</p> <ul style="list-style-type: none"> ■ Precision-machined Components Businesses 		<p>25.4% 184.6 billion yen</p>	<p>11.8% 4.3 billion yen</p>	 Bumper assembly  Parabolic antenna  Honeycomb panel  Large aluminum tank

Note: Net sales includes intersegment sales and transfers. Operating income is before intersegment adjustments.

Sales by Region

Region	Main business sites	Net sales margin (fiscal 2017)	Property, plant and equipment (as of March 31, 2018)
 <p>Japan</p>	<ul style="list-style-type: none"> ■ Nagoya Works ■ Fukui Works ■ Fukaya Works ■ Nikko Works 	 <p>58.8% 367.3 billion yen</p>	 <p>54.7% 183.1 billion yen</p>
 <p>USA</p>	<ul style="list-style-type: none"> ■ Tri-Arrows Aluminum Inc. ■ Logan Aluminum Inc. ■ Constellium-UACJ ABS LLC ■ UACJ Automotive Whitehall Industries, Inc. 	 <p>21.5% 134.4 billion yen</p>	 <p>19.9% 66.5 billion yen</p>
 <p>Thailand/ Others</p>	<ul style="list-style-type: none"> ■ UACJ (Thailand) Co., Ltd. 	 <p>19.6% 122.6 billion yen</p>	 <p>25.5% 85.4 billion yen</p>

Assumptions and sensitivities

	Fiscal 2017	Fiscal 2018 (Forecast)	Sensitivity on Ordinary Income
Nikkei average price of aluminum (¥/kg)	283	293	¥10/kg change →¥2.0–3.0 billion/year
London Metal Exchange (\$)	2,045	2,100	\$100/kg change →¥2.2–¥3.5 billion/year
Foreign exchange (¥/\$)	112	110	Almost no impact -Fuel and additional material: Positively affected by stronger yen -Rolling margin, forex conversion: Positively affected by weaker yen
Foreign exchange (¥/Thai baht)	3.31	3.4	
Dubai Crude oil (\$)	57	60	\$10 change →Approx. ¥1.0 billion/year

Note: Following a review of each market, the forecast amounts were revised as of the publication date of the Company's report on consolidated financial results for the first quarter of fiscal 2018.