

		Fiscal 2010	Fiscal 2011	Fiscal 2012
Consolidated income				
Net sales		466,699	452,898	436,485
Operating income (loss)		27,933	18,709	15,069
Ordinary income (loss)		23,146	16,595	14,606
Income (loss) before income taxes		18,676	10,098	9,743
Net income (loss) attributable to owners of the parent		19,157	11,838	4,656
Operating margin		6.0%	4.1%	3.5%
Net income (loss) to net sales ratio		4.1%	2.6%	1.1%
Consolidated financial condition				
Total assets ¹		524,527	535,148	536,200
Net assets		105,174	124,440	138,166
Shareholders' equity		103,921	122,985	136,387
Interest-bearing debt		242,035	225,324	215,318
Current assets ¹		205,286	204,890	191,653
Non-current assets ¹		319,240	330,257	344,547
Current liabilities ¹		237,988	263,221	251,858
Non-current liabilities ¹		181,364	147,487	146,175
Shareholders' equity ratio ¹		19.8%	23.0%	25.4%
Return on equity	Former Furukawa-Sky until FY 2012	18.6%	5.1%	4.3%
	Former Sumitomo Light Metal	23.1%	19.1%	2.7%
Consolidated cash flows				
Cash flows from operating activities		35,923	36,239	29,032
Cash flows from investing activities		(13,595)	(38,120)	(21,520)
Free cash flow		22,328	(1,881)	7,512
Cash flows from financing activities		(5,441)	(8,034)	(12,887)
Per share information				
Net income (loss) per share (yen) ²	Former Furukawa-Sky until FY 2012	52.70	15.59	13.85
	Former Sumitomo Light Metal	16.64	14.95	2.59
Annual dividend per share (yen) ²	Former Furukawa-Sky until FY 2012	6.0	6.0	6.0
	Former Sumitomo Light Metal	0.0	1.5	3.5
Main consolidated expenses				
Capital investment		9,092	13,351	25,554
Depreciation and amortization		23,445	22,821	20,121
Research and development expenses		4,886	5,111	5,031

Notes: All yen figures in the graphs have been rounded. Accounting principles for notes maturing at the end of the fiscal year changed in fiscal 2013. However, the figures prior to retrospective treatment are shown for the main management indicators and other records prior to fiscal 2012. The figures before fiscal 2012 are a simple total of the two former companies, Furukawa-Sky Aluminum Corporation and Sumitomo Light Metal Industries Co., Ltd. In fiscal 2013, the figures reported for the first-half year are the amounts for both former companies, and those for the last half-year are the business results for UACJ.

(Millions of yen)

Fiscal 2013	Fiscal 2014	Fiscal 2015	Fiscal 2016	Fiscal 2017	Fiscal 2018	Fiscal 2019
364,107	572,541	575,735	568,316	624,270	661,330	615,150
17,772	23,679	15,212	25,869	29,205	14,868	10,126
16,798	21,337	12,010	19,819	19,408	6,201	3,788
15,523	18,856	13,976	18,281	19,692	10,041	(1,622)
9,946	8,649	5,105	8,715	12,253	1,116	2,038
4.9%	4.1%	2.6%	4.6%	4.7%	2.2%	1.6%
2.7%	1.5%	0.9%	1.5%	2.0%	0.2%	0.3%
608,490	677,952	662,543	725,443	774,071	807,224	752,785
168,140	187,136	178,582	198,360	208,396	206,204	202,716
155,515	172,305	165,030	184,090	194,235	190,998	188,363
256,309	295,953	289,006	323,825	342,336	375,080	344,011
236,638	269,889	263,409	305,563	322,461	348,291	288,919
371,852	408,063	399,135	419,880	451,610	458,933	463,866
236,387	287,884	249,784	237,650	273,148	273,269	264,434
203,963	202,932	234,177	289,433	292,527	327,751	285,635
25.6%	25.4%	24.9%	25.4%	25.1%	23.7%	25.0
8.6%	5.3%	3.0%	5.0%	6.5%	0.6%	1.1%
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14,233	26,777	22,511	28,393	17,381	10,651	58,115
(25,452)	(49,668)	(34,759)	(55,456)	(51,853)	(34,947)	(30,021)
(11,219)	(22,891)	(12,248)	(27,063)	(34,472)	(24,296)	28,094
14,067	25,694	11,176	49,478	13,543	28,971	(25,852)
30.36	20.21	11.94	201.63	253.96	23.14	42.26
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9.0	6.0	6.0	60.0	60.0	60.0	20.0
—	—	—	—	—	—	—
27,104	46,539	30,489	31,556	51,195	52,544	48,947
17,165	22,636	22,893	23,508	25,686	27,215	27,748
3,688	4,619	4,630	4,412	4,409	4,529	4,305

Notes:

- The Company has applied Statement No. 28 Partial Amendments to Accounting Standard for Tax Effect Accounting, issued by the Accounting Standards Board of Japan on February 16, 2018. Accordingly, amounts for total assets, current assets, non-current assets, current liabilities, non-current liabilities, and shareholders' equity ratio were calculated to reflect this application retroactively from fiscal 2017.
- In fiscal 2017, UACJ conducted a 1-for-10 reverse stock split of common stock on October 1, 2017. Figures for net income (loss) per share in fiscal 2016 and 2017 were calculated as if the reverse stock split had occurred at the beginning of fiscal 2016. Likewise, figures for annual dividend per share from fiscal 2016 and 2017 were calculated on a post-stock-split basis.